



EVENTIDE

FINANCE DIRECTOR



EVENTIDE ASSET MANAGEMENT, LLC, (Eventide) is an established, Boston-based RIA known for investing that makes the world rejoice. Eventide strives to honor God and serve clients by investing in companies that create compelling value for the global common good. We serve individuals, financial advisors, and institutions by providing investments designed for performance and a better world, because to us, investing means more than simply getting returns. It's an opportunity to support companies whose products and practices create value for society, for stakeholders, and for our clients. Since 2008, we have built a legacy of putting capital to work in great businesses.

[Watch the video](#)



At Eventide, we view our work as a calling. We strive to create a culture of integrity, diversity of thought, and humility in decision-making, because we believe what's right is also smart. These values propel our investment strategy as well as our relationships with clients and with one another.

OUR MISSION

Eventide strives to honor God and serve its clients by investing in companies that create compelling value for the global common good.

EVENTIDE VALUES

CONSTANTLY IMPROVING

Eventide people are those with a sense of the ideal in every aspect of their work. As a result, **we take the posture of learners and constantly and indefatigably work to grow in knowledge, discernment, and competence.**

TEACHABLE

In an industry often characterized by self-aggrandizement, **Eventide people seek to have an accurate self-assessment, to be open to critique, and teachable.** Recognizing our perspectives can be incomplete and our weaknesses often transparent, we seek to have the humility required to learn from others and thereby truly advance.

BOLD

Eventide people have the boldness to stand apart. Whether in our resolve to always select for investments that conduce to the human good, our focus on long-term success, or our willingness to depart from consensus opinion, **we have the boldness to be singularly different.**

CONTENT ONLY WITH EXCELLENCE

Eventide people **prefer the artisan to the industrial.** We pay attention to craft and detail, and seek to be rightly proud of everything we do.

THOUGHTFUL

Eventide people seek to be **disciplined and rational.** We seek to read broadly, contemplate from diverse vantage points, and to act thoughtfully and for good reason.

HIGH INTEGRITY

Eventide people seek to be persons of high integrity. We want to **act virtuously, speak candidly, and live our authentic selves before others.**

COLLABORATIVE

Eventide people believe that together they can achieve more than they can independently. Therefore, we value diversity of thought, and seek to foster a working environment that is collaborative and where each contribution is important.



THE OPPORTUNITY

Eventide is a growing, mission-driven company looking to attract people who are eager to serve others and the global common good. Our team is made up of professionals driven by deep conviction that the purpose of business is to create value for all.

We are seeking a CPA with strong LLC/partnership tax experience and/or a Controller/Finance Director with similar finance and accounting expertise gained in public accounting, private equity, venture capital, hedge fund, or large family office settings. Mutual fund accounting, budgeting, payroll, forecasting, and tax planning matters will be managed by the Finance Director as part of a high performing team in Boston.

The Finance Director will protect and preserve critical assets of the Company, including designing and maintaining risk mitigation strategies as well as implementing and ensuring compliance with policies, procedures, and financial regulations. The Finance Director reports to the CEO and assists the Executive Committee in the execution of overall company strategy.



PRIMARY RESPONSIBILITIES

- Prepare monthly financial statements and performance analysis
- Coordinate annual operating budgets, aligned with business plan and periodic updates
- Oversee legal, tax filings, and compliance in conjunction with Tax Matters Partner as well as third party accounting firm
- Assist the CEO in the management and reporting of financial assets
- Coordinate banking relationships
- Oversee employee benefits and re-evaluate annually
- Oversee all personal, property, and liability insurance and re-evaluate annually
- Oversee reporting to regulatory authorities and to the Board
- Manage relationship with third party accounting firm

QUALIFICATIONS

- Bachelor's degree required; advanced degree or CPA preferred
- 5+ years as Controller or Finance Director; Investment company preferred
- Possesses an entrepreneurial spirit to independently get things done
- Demonstrates ability to organize, lead, and supervise all work related to Eventide's accounting function
- Uphold and demonstrates the core values of the firm in attitude, leadership and execution of duties



For more information or to apply for this position, please contact:

Greg Barnes, President

Laura Weaver, Vice President

(214) 468-9055

gbarnes@fspleaders.com | lweaver@fspleaders.com